



Audited financial results for the half year ended September 30, 2005

Rs. Crores

Segment wise Revenue, Results and Capital Employed
under Clause 41 of the Listing Agreement

Rs. Crores

Quarter ended		Particulars	Half year ended		Year ended 31st March, 2005
30th Sept., 2005	30th Sept., 2004		30th Sept., 2005	30th Sept., 2004	
183.32	149.53	Gross sales	347.63	295.19	603.04
159.31	129.90	Net sales	302.01	256.02	523.20
6.47	1.72	Other income @	6.95	2.17	9.33
		(-) Total expenditure			
113.12	83.34	a) Consumption of raw materials *	245.35	156.08	319.14
(9.06)	(1.24)	b) (Increase)/ Decrease in stock	(46.90)	5.60	11.48
11.93	10.81	c) Staff costs	24.73	23.16	50.84
18.86	16.65	d) Others	33.10	34.42	69.91
4.15	8.22	(-) Interest	8.30	13.93	24.25
7.81	6.43	(-) Depreciation	15.04	12.74	26.31
18.97	7.41	Profit before tax	29.34	12.26	30.60
4.72	4.05	(-) Provision for current, deferred and fringe benefit tax	7.94	5.90	4.92
14.25	3.36	Net Profit	21.40	6.36	25.68
47.98	47.98	Paid-up equity share capital Face value per share – Rs.10/-	47.98	47.98	47.98
		Reserves excluding revaluation reserves (as per Balance Sheet of previous year)			143.62
2.97	0.70	EPS ** (Rs.)	4.46	1.23	5.26
		Aggregate of non promoter shareholding – Number of Shares	11995486	11995486	11995486
		– Percentage of Shareholding	25.00%	25.00%	25.00%

Quarter ended		Particulars	Half year ended		Year ended 31st March, 2005
30th Sept., 2005	30th Sept., 2004		30th Sept., 2005	30th Sept., 2004	
97.66	76.02	Segment Revenue			
63.69	56.39	a) PVC	177.72	155.78	305.01
		b) Chlorochemicals	129.11	104.37	226.78
161.35	132.41	Total	306.83	260.15	531.79
2.04	2.51	Less: Inter Segment Revenue	4.82	4.13	8.59
159.31	129.90	Net Sales/ Income from operations	302.01	256.02	523.20
		Segment Results			
		Profit before Interest and Tax			
3.78	3.50	a) PVC	1.96	9.36	8.23
19.34	12.13	b) Chlorochemicals	35.68	16.83	41.90
-	-	c) Profit on sale of long term investments	-	-	4.31
23.12	15.63	Total	37.64	26.19	54.44
4.15	8.22	Less: Interest	8.30	13.93	24.25
-	-	Add: Other un-allocable income net of un-allocable expenditure	-	-	0.41
18.97	7.41	Profit before tax	29.34	12.26	30.60
		Capital Employed			
407.37	335.25	a) PVC	407.37	335.25	346.17
94.36	106.85	b) Chlorochemicals	94.36	106.85	100.99
1.30	30.66	c) Unallocated	1.30	30.66	2.93
503.03	472.76	Total	503.03	472.76	450.09

* Includes power and fuel and stores consumed.

@ Includes compensation received from Multilateral Fund for phase out of Carbon Tetra Chloride under the Montreal Protocol – 30th Sept. 05 – Rs.4.99 Cr, (30th Sept. 04 – Nil).

** Refers to the relevant period only (Periods less than a year not annualised) and after considering dividend on Preference Shares.

1. These financial results were taken on record by the Board of Directors at their meeting held on October 21, 2005.
2. There were no investor complaints pending at the beginning of the quarter. Four complaints were received during the quarter and all of them have been resolved.
3. Prior period figures have been regrouped, wherever necessary.

Place : Chennai
Date : October 21, 2005

for CHEMPLAST SANMAR LIMITED
P.S. JAYARAMAN
Managing Director

CHEMPLAST SANMAR LIMITED

No. 9, Cathedral Road, Chennai - 600 086.

Kalamkriya/CSL/343/2005