



# Audited financial results for the year ended March 31, 2006

| Rs. Crores                        |                 |                 |  |                 |                 |   |                 |                 |  |            |                 |
|-----------------------------------|-----------------|-----------------|--|-----------------|-----------------|---|-----------------|-----------------|--|------------|-----------------|
| Nine months ended 31st Dec., 2005 | Quarter ended   |                 | Particulars  | Year ended      |                 | Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement |                 |                 |  |            |                 |
|                                   | 31st March 2006 | 31st March 2005 |  | 31st March 2006 | 31st March 2005 | Nine months ended 31st Dec., 2005   | Quarter ended   |                 | Particulars  | Year ended |                 |
|                                   |                 |                 |  |                 |                 |   | 31st March 2006 | 31st March 2005 |  |            | 31st March 2006 |
| 505.63                            | 170.38          | 160.63          | <b>Gross sales</b>   | <b>676.01</b>   | <b>603.04</b>   |   |                 |                 |  |            |                 |
| 438.97                            | 148.22          | 139.02          | Net sales  | 587.19          | 523.20          |   |                 | Segment Revenue |  |            |                 |
| 11.49                             | 11.99           | 1.33            | Other Income @   | 23.48           | 9.33            | 260.18  | 89.84           | 80.00           | a) PVC   | 350.02     | 305.01          |
|                                   |                 |                 | (-) Total Expenditure  |                 |                 | 184.65  | 59.18           | 61.38           | b) Chlorochemicals   | 243.83     | 226.78          |
| 330.72                            | 80.90           | 79.77           | a) Consumption of raw materials *                                      | 411.62          | 319.14          | 444.83  | 149.02          | 141.38          | Total  | 593.85     | 531.79          |
| (36.56)                           | 24.31           | 9.16            | b) (Increase)/ Decrease in Stock                                       | (12.25)         | 11.48           | 5.86  | 0.80            | 2.36            | Less: Inter Segment Revenue                                    | 6.66       | 8.59            |
| 35.90                             | 11.87           | 11.54           | c) Staff costs   | 47.77           | 50.84           | 438.97  | 148.22          | 139.02          | Net Sales/ Income from operations                              | 587.19     | 523.20          |
| 48.29                             | 16.74           | 16.13           | d) Others  | 65.03           | 69.91           |   |                 |                 | Segment Results  |            |                 |
| 12.16                             | 4.31            | 5.26            | (-) Interest   | 16.47           | 24.25           | 0.96  | 1.29            | 1.56            | Profit before Interest and Tax                                 |            |                 |
| 22.68                             | 13.33           | 7.23            | (-) Depreciation   | 36.01           | 26.31           | 48.85   | 11.74           | 14.55           | a) PVC   | 2.25       | 7.66            |
| 37.27                             | 8.75            | 11.26           | <b>Profit before tax</b>   | <b>46.02</b>    | <b>30.60</b>    | -   | -               | -               | b) Chlorochemicals   | 60.59      | 42.47           |
| 8.20                              | 1.11            | (0.51)          | (-) Provision/ (Reversal) for current, deferred and fringe benefit tax | 9.31            | 4.92            | 49.81   | 13.03           | 16.11           | c) Profit on sale of long term investments                     | -          | 4.31            |
| 29.07                             | 7.64            | 11.77           | <b>Net profit</b>  | <b>36.71</b>    | <b>25.68</b>    | 12.16   | 4.31            | 5.26            | Total  | 62.84      | 54.44           |
| 47.98                             | 47.98           | 47.98           | Paid-up equity share capital   | 47.98           | 47.98           | (0.38)  | 0.03            | 0.41            | Less: Interest   | 16.47      | 24.25           |
|                                   |                 |                 | Face value per share - Re.1/-  |                 |                 | 37.27   | 8.75            | 11.26           | Add: Other un-allocable income net of un-allocable expenditure | (0.35)     | 0.41            |
|                                   |                 |                 | Reserves excluding revaluation reserves                                | 180.34          | 143.62          |   |                 |                 | Profit before tax  | 46.02      | 30.60           |
| 0.61                              | 0.16            | 0.23            | EPS ** + (Rs.)   | 0.77            | 0.53            | 415.17  | 445.38          | 346.17          | Capital Employed   |            |                 |
|                                   |                 |                 | Aggregate of non promoter shareholding                                 |                 |                 | 88.20   | 91.67           | 100.99          | a) PVC   | 445.38     | 346.17          |
|                                   |                 |                 | - Number of Shares (of Re.1 each) +                                    | 119954860       | 119954860       | 39.43   | 7.71            | 2.93            | b) Chlorochemicals   | 91.67      | 100.99          |
|                                   |                 |                 | - Percentage of Shareholding   | 25.00%          | 25.00%          | 542.80  | 544.76          | 450.09          | c) Others & unallocated  | 7.71       | 2.93            |
|                                   |                 |                 |  |                 |                 |   |                 |                 | Total  | 544.76     | 450.09          |

\* includes power and fuel and stores consumed.

@ Includes compensation received from Multilateral Fund for phase out of Carbon Tetra Chloride under the Montreal Protocol for the year ended 31st March 2006 - Rs. 16.71 Cr., Previous year - Nil; (for the quarter ended - 31st March 2006 - Rs. 8.48 Cr.)

\*\* Refers to the relevant period only (Periods less than a year not annualised) and after considering dividend on Preference Shares.

+ Consequent upon the stock split effected during the year by the Company by subdividing each equity share of Rs.10/- into 10 equity shares of Re.1/- each, non-promoter shareholding and EPS for the previous periods/ year have been restated.

1. These financial results were taken on record by the Board of Directors at their meeting held on April 25, 2006.
2. There were no investor complaints pending at the beginning of the quarter. Four complaints were received during the quarter and all of them have been resolved.
3. Prior period figures have been regrouped, wherever necessary.

Place : Chennai  
Date : April 25, 2006

**CHEMPLAST SANMAR LIMITED**

No. 9, Cathedral Road, Chennai - 600 086.

for CHEMPLAST SANMAR LIMITED  
P.S. JAYARAMAN  
Managing Director